



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25101	-127	-0.51
NIFTY	7706	-40	-0.52

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.71	-0.40
HDFCBANK	62.67	-0.63
ICICIBK	6.47	-4.57
INFY	18.51	-1.49
TATAMOTOR	30.10	-1.31
WIPRO	11.89	-1.33

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-66.45
FIIs Index Future	-1277.90
FIIs Index Options	-511.77
FIIs Stock Future	-627.22
FIIs Stock Options	-50.28
DIIs Eq (Provisional)	-78.80

CURRENCY

RBI RATE	04-MAY-2016
RUPEE - \$	66.5388
EURO	76.4597
YEN 100	62.2100
GBP	96.8273

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17651	-99	-0.56
NASDAQ	4725	-37	-0.79
NIKKEI	16147	Unch	Unch
HANG SENG	20419	-106	-0.52
SGX NIFTY	7730	+6	+0.08

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	44.63	+0.85
NATURAL GAS	2.140	-0.001
GOLD	1283.6	+9.20
SILVER	17.485	+0.184
COPPER	2.1795	-0.0070

WORLD EVENTS

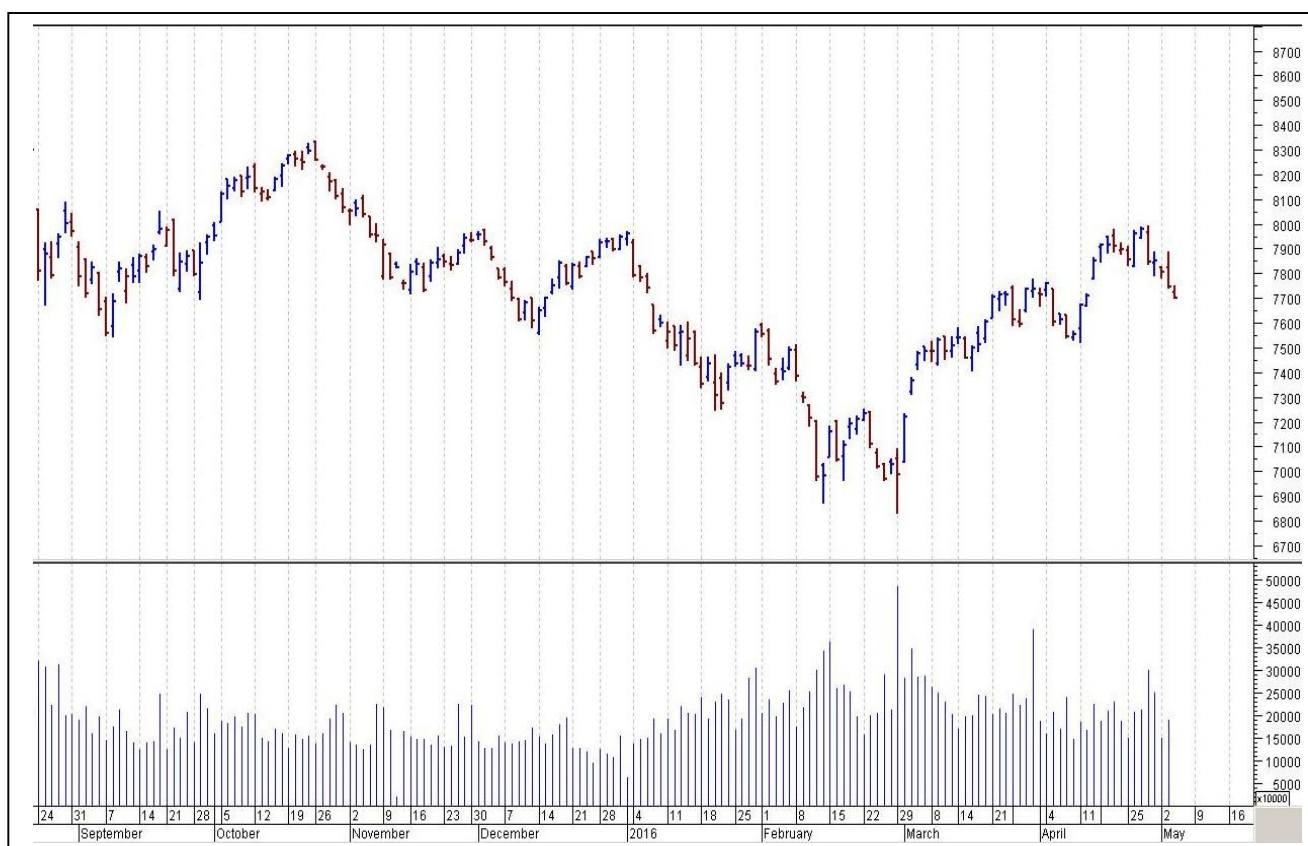
- US:Unemployment Claims
- UK:Services PMI

TOP STORY

- Sun Pharma Announces positive results of two pivotal phase-3 clinical trials of Tildrakizumab
- NTPC issues notice to BSES discoms to pay dues within 5 days
- MOIL : Maharashtra grants co mining lease for 53.75 hectares in Nagpur
- EIL to set up Sonangol's refinery plant, by discharging its services
- Gallantt Ispat approves sale of flour mills in Bihar & Uttar Pradesh for Rs 23 cr
- JSPL Q4 Net Loss At Rs 371.3 Cr Vs Loss Of Rs 519.3 Cr (YoY) Total Income Up 6.9% At Rs 4,874.1 Cr Vs Rs 4,557.7 Cr (YoY)
- SKS Micro Q4 Net Profit At Rs 84.5 Cr Vs Rs 79.5 Cr (QoQ); Rs 40.5 Cr (YoY) Total Income At Rs 329.8 Cr Vs Rs 307.3 Cr (QoQ); Rs 197.6 Cr (YoY)
- Idea (ET) Co may spend USD 1.3bn to buy spectrum in July auction
- SBI Life Insurance IPO only after 2016-17 (BS)



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks ended the choppy day of trade with a cut of around half a percent on Wednesday owing to persistent selling by the FIIs amid weakness in global peers. Markets tried to regain green terrain couple of time but effort went in vain and key gauges ended in red with key gauges somehow managing to hold their crucial 7,700 (Nifty) and 25,100 (Sensex) levels. Sentiments remained down-beat after growth in India's services firms fell to a four-month low of 53.7 in April from 54.3 in March on the back of new business growing slower than the previous months. For today's trade Nifty likely to trade in the range between 7735 - 7765 in the upper side and 7695 – 7665 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7706	7695	7665	7635	7615	7735	7765	7795	7815
USDINR	66.88	66.8	66.7	66.6	66.5	66.95	67.05	67.15	67.25



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MODEX	GRAND SLAM FITNESS PRIVATE LIMITED	S	15,570	42.03

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SANCO	CHP FINANCE PVT. LTD.	BUY	112000	47.8
SANCO	MINSHI CREATION PRIVATE LIMITED	SELL	112000	47.8

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Ujjivan Financial Services	Equity	Apr 28, 2016	May 02, 2016	Closed
Parag Milk Foods	Equity	May 04, 2016	May 06, 2016	Open



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1404	1395	1386	1407	1416	1429
ADANI PORTS	208	198	187	216	227	245
AMBUJACEM	215	213	211	216	218	220
ASIANPAINT	874	865	857	872	880	887
AXISBANK	462	458	454	464	468	474
BAJAJ-AUTO	2460	2447	2434	2464	2477	2494
BANKBARODA	149	146	144	150	153	157
BHARTIARTL	361	357	353	363	367	373
BHEL	120	118	116	121	123	127
BOSCHLTD	19285	19179	19073	19357	19463	19641
BPCL	947	940	932	951	958	969
CAIRN	137	134	131	139	143	148
CIPLA	533	528	522	535	540	547
COALINDIA	280	274	269	278	283	287
DRREDDY	2933	2916	2898	2937	2955	2976
GAIL	366	361	356	366	371	376
GRASIM	4144	4109	4074	4133	4169	4193
HCLTECH	737	729	720	735	743	749
HDFC	1130	1106	1082	1122	1146	1162
HDFCBANK	1127	1116	1105	1125	1136	1146
HEROMOTOCO	2894	2878	2861	2897	2913	2932
HINDALCO	91	89	87	93	94	98
HINDUNILVR	853	846	839	851	858	863
ICICIBANK	214	212	209	216	219	224
IDEA	120	118	116	119	121	123
INDUSINDBK	1042	1032	1022	1039	1050	1057
INFY	1189	1175	1162	1184	1198	1207
ITC	313	309	305	314	318	323
KOTAKBANK	713	705	697	713	721	728
LT	1247	1239	1230	1248	1256	1266
LUPIN	1578	1562	1545	1576	1593	1607
M&M	1321	1308	1295	1319	1332	1343
MARUTI	3812	3790	3769	3817	3838	3865
NTPC	139	137	135	138	140	141
ONGC	211	209	207	212	214	217
PNB	81	80	79	82	83	85
POWERGRID	143	141	140	143	145	146
RELIANCE	978	973	968	978	984	989
SBIN	180	178	176	181	183	186
SUNPHARMA	804	792	780	799	811	819
TATAMOTORS	382	373	364	389	398	415
TATAPOWER	70	70	69	71	72	73
TATASTEEL	329	322	315	334	342	354
TCS	2478	2459	2439	2476	2496	2513
TECHM	467	461	455	466	472	477
ULTRACEMCO	3184	3169	3154	3187	3202	3220
VEDL	105	102	100	106	108	112
WIPRO	540	537	534	540	543	547
YESBANK	918	910	902	922	930	941
ZEEL	405	399	393	408	414	424



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No: NSE/SURV/32296:- Pursuant to the Scheme of Arrangement, Jindal Photo Limited (JINDALPHOT) will be available for trading in Trade for Trade segment (series: BE) with effect from May 12, 2016 (Thursday)

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HCLTECH	5-May-16	Dividend	6
WIPRO	5-May-16	Buyback Of Shares	
SBT	5-May-16	Annual General Meeting/ Dividend	5
SBBJ	5-May-16	Dividend	14.3
MYSOREBANK	5-May-16	Annual General Meeting/ Dividend	6
LINDEINDIA	6-May-16	Annual General Meeting/ Dividend	0.75
MAHINDCIE	9-May-16	Annual General Meeting	
GODREJCP	10-May-16	Dividend	
GMBREW	10-May-16	Annual General Meeting/ Dividend	2.5
NESTLEIND	16-May-16	Dividend	18.5
RIIL	20-May-16	Dividend	3.5
KITEX	2-Jun-16	Annual General Meeting/ Dividend	0.75
RSYSTEMS	7-Jun-16	Annual General Meeting	
INFY	9-Jun-16	Annual General Meeting/ Dividend	14.25
SIL	9-Jun-16	Annual General Meeting/ Dividend	0.75
KANSAINER	14-Jun-16	Annual General Meeting/ Dividend	3.05
ICICIBANK	16-Jun-16	Annual General Meeting/ Dividend	5
VEDL	23-Jun-16	Annual General Meeting	
WELSPUNIND	23-Jun-16	Annual General Meeting/ Dividend	0.05

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1254/\$1222 & Resistance = \$1303/\$1339.
- Crude oil range->\$39 to \$49.
- Dollar Strengthens on Fed Caution as U.S. Stocks Fall Second Day: - The dollar strengthened and U.S. stocks slid a second day after comments by Federal Reserve officials signaled that an interest-rate hike may occur sooner than the market has been anticipating.
- Dollar broadly higher after positive U.S. data: - The dollar remained broadly higher against the other major currencies on Wednesday, after the release of mostly positive U.S. data boosted optimism over the strength of the economy.
- U.S. crude stockpiles rise more than expected to fresh record high: EIA: - [U.S. crude](#) oil stockpiles rose more than expected to fresh record highs last week as imports ticked higher, while gasoline inventories posted a surprise build as refineries ramped up production, data from the Energy Information Administration showed on Wednesday. Crude inventories rose 2.8 million barrels in the week to April 29 to 543.4 million barrels, building by about a million barrels more than analysts' expectations.
- U.S. natural gas futures rally 3% ahead of storage data: - U.S. natural gas futures were higher for the second straight day on Wednesday, as traders looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.
- Gold slid a third day, as the dollar's rebound dimmed the metal's appeal as an alternative investment. Bullion for immediate delivery retreated 0.4 percent to \$1,281.24 an ounce. Copper fell 1 percent to \$4,873 a metric ton and zinc dropped 0.3 percent.

TRENDS & OUTLOOK – DATE: 05- May- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	29610	29860	30130	30390	30720
SILVER (July)	39400	40500	41400	42590	43786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	318	322	328	334	339
ZINC (May)	120.75	123.10	125.65	128.70	131.20
LEAD (May)	112.30	115.20	117.60	120.20	123.45
NICKEL (May)	601	615	633	648	666

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2752	2850	2941	3031	3155
NATURAL GAS (May)	132	137	141	149	153

DATE TALKS : TODAY'S ECONOMIC DATA :

Retail Sales & Trade Balance of AUD, Caixin Services PMI of China, Halifax HPI of GBP, ECB Economic Bulletin, Services PMI, Challenger Job Cuts, Unemployment Claims, Natural Gas Storage, FOMC Member Bullard Speaks.



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